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Professional Summary

- 21+ years of experience in the implementation, upgrade and delivery of PeopleSoft's ERP suite from release 6.0 to 9.2
- 21+ years of Management Consulting/Project Management experience including 13 years with Andersen Consulting, Deloitte & Touche Consulting, Fujitsu Consulting, IBM, Avanade and Accenture
- Prolific Public Sector and Government experience
- Managed as many as 100 consultants on project budgets as high as \$400mm
- Extensive experience with all phases of the RFP process; from proposal development through orals
- Outstanding communication and presentation skills having successfully worked in a variety of environments including onsite, remote and virtual
- Subject matter expert with PeopleSoft General Ledger, Commitment Control, Accounts Payable, Project Cost, Budgets, Asset Management and Cash Management
- Strong working knowledge of Accounts Receivable, Billing, Purchasing, Inventory, eProcurement, Strategic Sourcing and eSupplier Connection modules
- Vast experience with User Productivity Kit (UPK), served as Manager/Training Lead on numerous projects
- Served as Functional Lead on projects involving the management, implementation, upgrade and delivery of PeopleSoft Financials, Supply Chain Management, Supplier Resource Management and Customer Relationship Management modules
- Instituted various project management methodologies, conducted business process walk-thru, facilitated meetings/business requirement gathering sessions, hands on with fit-gap analysis, design, configuration/setup, build, Functional/UAT/Integration/Regression testing, conference room pilot, training, migration, go-live and production support of PeopleSoft Financials and Supply Chain modules

Enterprise Resource Planning Solutions Experience:

- Workday Financials version 28
- PeopleSoft 6.0-9.2
 - Financials SME: GL, KK, AP, AR, BI, PC, AM, Budgets, Cash Management, Cash Validation
 - Proficient in SCM: Purchasing, Inventory, Order Management, eProcurement, Strategic Sourcing
 - Proficient in SRM: Supplier Contract Management, eSupplier Connection
 - Experience in Manufacturing and Contracts/Grants
 - Security
 - Experience in PeopleTools, Crystal, nVision, OBIEE, SQR, PeopleSoft Query, SQL Editor, Application Designer, Application Engine, Mass Change
- Proficient in MS Project, MS Visio, MS Office Suite, Project Workbench, Project Charter, Project Server 2010, Agile and Waterfall Methodologies, Completed PMP Coursework
- Microsoft Dynamics AX 2012 Release 2 – Financials, Trade & Logistics

Business Process Specialization:

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|------------------------------------|-----------------------------------|
| • Change Management | • Order to Cash |
| • Process Improvement/Optimization | • Record to Report |
| • Procure to Pay | • GL Compliance/Month End Closing |

Industry Experience:

- | | |
|--|---|
| • Healthcare, Electronics Distribution, Retail, Governmental Entities (Public Sector – Local, City, State), Hotel/Lodging, Telecommunications, | Public Utility, Information Technology, Manufacturing, Banking, Financial Services, Gaming, Insurance, Education and Shipping |
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ERP Management Experience

FDC Program Manager

Feb 2018 to April 2018

Brilliant Management Resources

- Served as Program Manager on a PeopleSoft Production Support, PUM and PS Tools upgrade project for a large Healthcare client
- Directed all project, support and process activities related to the PeopleSoft finance application and related applications used in financial reporting
- Participated in all major strategy, operations and project-related decisions for financial application management as required
- Led the FDC department in enhancing and maintaining the PeopleSoft Finance chartfield data (departments, accounts, business units, etc.) as well as other related financial reporting systems used in providing internal and external financial reports to all stakeholders
- Led selection and development of appropriate organizational standards for financial reporting applications necessary to support organizational financial information needs
- Assisted Finance in enhancing organizational efficiency and competencies in processes and procedures necessary in financial transaction, analytical and reporting operations
- Reviewed, edited, and enhanced work prepared by members of the Finance team
- Maintained quality service standards as well as analyzed and resolved quality and customer service problems, identified trends, and recommended and implemented system improvements. Monitored, measured and reported customer service levels against agreed-upon performance standards
- Met departmental objectives by overseeing completion of the full range of department assignments
- Established department goals, forecasted requirements, prepared annual budget, scheduled expenditures, analyzed variances, and initiated appropriate corrective actions

Senior Workday Finance Project Manager

Aug 2017 to Dec 2017

Adams Gabbert

Managed a Workday implementation for a major healthcare client. This encompassed the HR, Financials and Supply Chain modules. Duties included managing the entire testing effort for Functional, Configuration and E2E testing.

Management Consultant

Sep 2016 to July 2017

Independent

- Analyzed potential client software and operational needs
- Advised potential clients in selection of ERP software and Project Management methodologies
- Guided potential clients in the process of Change Management

Accenture

June 2015 to Aug 2016

Business and Technology Delivery Manager/Project Manager

- Served as Lead on PeopleSoft General Ledger/Commitment Control and Accounts Payable 9.2 upgrade for Public Sector clients
- Provided business process solutions and recommendations for upgrade
- Managed Proposal Team with analysis, evaluation, generation and delivery of Public Sector Proposals through orals
- Served as oversight and Financials Lead on internal team developing the Oracle Cloud and EBS technology pertaining to the delivered Financials and Supply Chain modules for both Public and Private Sector industries
- Served as Project Manager on a Data Conversion project for a private sector education client
- Performed extensive review, analysis, validation and completion of PeopleSoft functional test scripts for Public Sector client
- Developed, customized and validated business process test scripts specific to Cash Validation for Public Sector client
- Conducted and facilitated functional meetings with end users as well as supervised and managed functional module specialists with development and testing effort

- Utilized Agile methodology responsible for the Plan, Analyze, Design, Build, Test and Deploy phases of a project, account delivery, delivery and communications management, financial management, project planning and identifying/defining project scope, objectives, risks and issues
- Developed and executed activities related to end-to-end project management, including project plans and estimates, scoping and requirements through implementation and deployment
- Proactively monitored, managed and reported on execution of deliverables and milestones
- Served as a liaison with clients at all levels of management, including steering committee, stakeholders and executive sponsors

Drivestream

Sep 2014 to May 2015

Managing Consultant/Project Manager

- Conducted multiple new implementation and upgrade assessments along with presenting PeopleSoft 9.2 features for General Ledger, Asset Management and Project Cost modules to prospective clients
- Developed proposals based on client requirements; these included scope of project, statement of work, budget/cost, number of resources and project timeline
- Led the Proposal Team with analysis, evaluation, generation and delivery of final Proposals through orals
- Managed upgrade project involving General Ledger and Asset Management modules
- Conducted design and business requirement sessions, fit gap analysis, configuration, setup, testing, migration and go live for General Ledger and Asset Management modules; facilitated end user training
- Instituted project methodology utilizing phase approach of Plan, Analyze, Design, Build, Test and Deploy
- Managed project plan, budget, time, scope and risk. Project went live on time and within budget

DLZP Group

May 2014 to Aug 2014

Project Manager/PeopleSoft GL Lead

- Stepped into leadership role at conclusion of PeopleSoft Financials 9.1 global rollout
- Facilitated PeopleSoft General Ledger and Business Process end user training

Avanade/Microsoft Dynamics AX 2012

Jun 2013 to April 2014

Group Manager/Project Manager

- Developed and delivered successful proposal for Omni-Channel ERP client
- Managed creation of Omni-Channel ERP Solution
- Managed the Dynamics AX 2012 ERP implementation of Order to Cash (POS/Order Management), Finance (Bank Reconciliation), Warehouse Management (Inventory Management/Standard Cost) and Procure to Pay (Pick, Pack, Ship) processes
- Managed budget, time (resource hours), scope, risk and project plan utilizing Project Server 2010
- Instituted ACM project methodology, conducted the business process walk-thru, facilitated meetings/business requirement gathering sessions and utilized phase approach of Plan, Analyze, Design, Build, Test and Deploy. Project went live on time and within budget

IBM

Feb 2012 to May 2013

Managing Consultant/Project Manager

- Managed various private industry and Public Sector projects
- Managed proposal effort for Public Sector clients
- Consulted and managed team for State of New York Financials/SCM 9.1 implementation project
- Managed development and support of over 300 delivered and customized reports, scripts and scenarios for testing. Validated and approved functional specs for reports and sign off. Managed User Acceptance Testing, oversaw Report Validation and worked as liaison for all partners on project
- Configuration/Setup of Supplier Contracts and eSettlement modules
- Utilized Mercury Testing Tool to account for issues and defects and Mercury Quick Test Professional for Regression testing. Worked closely with business analysts, technical team and Organizational Change Management (OCM) in the execution of the report testing effort
- Created and completed deliverable documentation/templates for System Life- Cycle Testing, Enterprise Life- Cycle Testing and Accounting Validation.
- Managed Oracle HIGLAS documentation effort utilizing eRoom and ClearCase
- Reviewed, developed and validated Oracle documentation to place in central repository

HCL America, Inc. PeopleSoft SRM/CRM Functional Lead/Project Manager	Jan 2011 to Jan 2012
Collective Brands, Inc. UPK Training Manager/Project Manager	Jun 2010 to Dec 2010
Analysts International Corp. Principal PeopleSoft Consultant/Project Manager/UPK Training Lead	Sep 2008 to May 2010
Fujitsu Consulting Principal Consultant/Project Manager - Oracle/PeopleSoft Practice	Jun 2005 to Aug 2008
UBICS, Inc. PeopleSoft Project and Account Manager - Enterprise Solutions Group	Mar 2000 to May 2005
UtiliCorp United, Inc. PeopleSoft Financials Functional Lead/Project Manager	Jul 1996 to Feb 2000

Education/Certifications

BA – University of Southern California
 PeopleSoft Financials/SCM Certified 6.0-9.2/UPK Certified 2.5-3.6.1
 Certified in Method 1, PeopleSoft Compass, Macroscopic, Agile, Waterfall and ACM Methodologies
 Completion of PMP Coursework
 Microsoft Dynamics AX 2012 Release 2 – Financials, Trade & Logistics Certified